

NEUEON TOWERS LIMITED

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUEST OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, dated July 02, 2025, the Company is pleased to offer one-time special window for physical shareholders to submit re-lodgement requests for the transfer of shares. The Special Window will be open from July 07, 2025 to January 06, 2026 and is applicable to cases where original share transfer requests were lodged prior to April 01, 2019 and were returned/unattended or rejected due to deficiencies in documentation, process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window.

The Hon'ble NCLT, vide its Order dated 23rd October 2024 ("Approval Order"), has approved the Resolution Plan submitted by a consortium led by PRECA Solutions India Private Limited (hereinafter referred to as the "Resolution Applicant"). Pursuant to the Approval Order, the Resolution Applicant has incorporated a Special Purpose Vehicle (SPV) named "PRECA Structures Private Limited" for the implementation of the approved Resolution Plan. The Resolution Plan is binding on all stakeholders in accordance with applicable laws.

The trading in the shares of the company were suspended by both the stock exchanges (BSE and NSE) w.e.f. November 06th 2024, pursuant to the corporate action i.e., capital reduction as per Hon'ble NCLT order dated October 23rd 2024. The Company has filed application with BSE limited and National Stock Exchange of India seeking listing of securities issued pursuant reduction of share capital from Rs. 56,54,45,520/- to Rs. 5,65,44,552/- (by way of reducing the Face Value from Rs.10/- each to Re. 1/- each) in compliance the Approved Resolution Plan and under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. The company is yet to receive in-principle listing approval from both the exchanges. On receipt of the in-principle listing approvals, the same will be immediately intimated to the stock exchanges for the information of all the stakeholders and will start the corporate actions with depositories based on the said approvals. Old ISIN INE333I01036 shall be cancelled and new ISIN shall be generated and same number of shares shall be credited with face value. Re. 1/- to shareholder's respective demat account.

Post capital restructure, eligible shareholders may submit their transfer requests along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at Bigshare Services Private Limited 306, Right Wing, 3rd Floor, Amrutha Ville, Opp. Yashoda Hospital, Somajiguda, Rajbhavan Road, Hyderabad – 500082

UPDATE KYC AND CONVERT PHYSICAL SHARES INTO DEMAT MODE

The shareholders who are holding shares in physical form are requested to update their KYC and also requested to convert their physical share Certificates in to dematerialized form (electronic form).

For Neueon Towers Limited

Place: Hyderabad

Date: 25.07.2025

Sd/-

Subrat Sahoo

Company Secretary & GM-Legal

Regd. Office: Survey No.321, Turkala Khanapur (V), Hantoora Mandal, Sangareddy Dist. – 502296, Telangana

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