



# RPR & ASSOCIATES

## COMPANY SECRETARIES

Flat No. 401, 4<sup>th</sup> Floor,  
Sri Sai Saraswathi Nilayam,  
H. No.5-5-33/26/A/1, Plot 77,  
Maitri Nagar, Kukatpally,  
Hyderabad, Telangana – 500072.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT							
1.	For the Quarter ended		<b>31<sup>st</sup> December, 2025</b>				
2.	ISIN		INE333I01044				
3.	Face Value		Re. 1/-				
4.	Name of the Company		<b>NEUEON CORPORATION LIMITED</b> (formerly known as Neueon Towers Limited)				
5.	Registered Office of the Company		Survey No. 321, Turkala Khanapur Village, Hatnur Mandal, Sangareddy District, Hyderabad, Telangana, India, 502296.				
6.	Correspondence Address		Unit No. 204, Ashoka Capitol, Road No. 2, Banjara Hills, Hyderabad – 500034, Telangana.				
7.	Telephone & Fax Numbers		Mobile: 9490829549				
8.	E-mail Address		cs@neueon.in				
9.	Name of the Stock Exchanges where the Company Securities are listed/traded		1) National Stock Exchange of India Limited (NSE) 2) BSE Limited (BSE)				
10.	Issued Capital (Equity)		56,54,45,520 Equity Shares				
			Number of shares		% of issued capital		
11.	Listed Capital (Equity): same for all SEs		5,65,44,552		100.00		
12.	Held in Dematerialized form in CDSL		3,01,10,098		53.25		
13.	Held in Dematerialized form in NSDL		2,64,34,454		46.75		
14.	Held in Physical form		0		0		
15.	Total No of Shares (12+13+14)		<b>5,65,44,552</b>		<b>100.00</b>		
16.	Reason for difference if any between (10&11), (10&15), (11&15)		50,89,00,968 equity shares of Re. 1/- each were allotted by the Board on November 7, 2025 to the M/s. Preca Structures Private Limited (Nominee of Resolution Applicants) as per the provisions of the Resolution Plan of the Company approved by the Hon'ble NCLT, Hyderabad bench vide its Order dated October 23, 2024 in IA (Plan) No. 17 of 2024 in CP (IB) No. 679/7/HDB/2018. In-principle Listing approval applications with stock exchanges were filed by the Company which are under process.				
17.	Certifying the details of changes in share capital during the quarter under consideration:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	Allotment by the Board on November 7, 2025	50,89,00,968	Applied and under process	No (BSE & NSE)	No	No	BSE & NSE

18.	Register of Members is updated (Yes/No) if not updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares if any	N. A
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?	N. A
21.	Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	N. A
22.	Name, Telephone & Fax No of the Compliance officer of the Company	Mr. Subrat Sahoo Mobile No. 08338016297
23.	Name, Address, Tel & Fax No. of PCS	Mr. Y. Ravi Prasada Reddy RPR & Associates, Company Secretaries Flat No. 401, 4th Floor, Sri Sai Saraswathi Nilayam, H. No.5-5-33/26/A/1, Plot 77, Maitri Nagar, Kukatpally, Hyderabad, Telangana – 72. Mobile No: +91 9989234576. Phone No: 040-40330141. Email id: rprassociateshyd@gmail.com
24.	Appointment of Common Agency for registry work	M/s. Bigshare Services Pvt. Ltd 306, Right Wing, 3rd Floor, Amrutha Ville, Opp.Yashoda Hospital, Somajiguda, Rajbhavan Road, Hyderabad – 500082, Telangana, India Email id: bsshyd1@bigshareonline.com Telephone No. 04040144582
25.	Any other details that the auditor may like to provide.	The Board of Directors in its meeting held on December 09, 2024 approved the reduction in paid-up share capital of the Company from Rs. 56,54,45,520/- to Rs. 5,65,44,552/- by way of reducing the Face Value from Rs.10/- each to Re. 1/- each in compliance with the Resolution Plan approved by Order passed by Hon'ble NCLT, Hyderabad bench dated 23rd October, 2024. Trading approvals were received from stock exchanges on 19.12.2025 w.e.f. 23.12.2025.

**For RPR & Associates**  
Company Secretaries

**Place: Hyderabad.**  
**Date: January 6, 2026**

**Y Ravi Prasada Reddy**  
Proprietor  
FCS No. 5783, C P No. 5360

**UDIN: F005783G003144204**